EXPLORING TO HELP FEED THE WORLD

www.organimax.com
Overview

OrganiMax Nutrient Corp is an exploration company focused on advancing its 100%-owned potassium and lithium bearing salar complex of mineral concessions that comprise more than 424,000 hectares of the Central Mexican Plateau located in the states of Zacatecas, San Luis Potosi and Coahuila, Mexico.
Management & Directors

**Brandon Rook**  
**President, CEO and Director**

Mr. Rook has over 25 years of diversified business experience working as a geologist, advisor to numerous publicly listed companies as well as being a CEO, President, and Director of several TSX-V companies. Currently he is a director of two public companies. Mr. Rook has owned private businesses including a successful corporate development company. He has been responsible in raising over $75 million dollars to date. As a geologist he has worked with and led teams that have had significant discoveries in gold, copper, oil, natural gas, and diamonds.

**Todd Hanas**  
**Director**

Mr. Hanas is a marketing and communications/sales specialist with 23 years’ experience in all aspects of business communications, corporate identity, corporate finance and investor relations, consulting for both private and public companies. Mr. Hanas has proven resource, Oil and Gas E & P expertise with significant experience and success in start-up, early-stage junior resource companies. Mr. Hanas is currently President and CEO of Bluesky Corporate Communications Ltd.

**Timothy Mosey, B.Sc, M.Sc**  
**Director**

Mr. Mosey has over 27 years of experience in the mining industry, most recently in the private equity investment space at Resource Capital Funds (RCF) and Traxys. As the managing director of the Traxys projects investment fund, Mr. Mosey was directly responsible for the investment and management of projects around the globe. In a career focused on technical due diligence and project finance, Mr. Mosey has reviewed projects from around the world, travelled extensively to more than 60 countries on six continents and has gained experience across the commodity spectrum, from precious, base and minor metals to ferro alloys, rare earths, industrial minerals, coal and uranium.

**Gilberto Zapata Castaneda, MBA**  
**Country Manager**

Mr. Castaneda is an entrepreneur and mining executive from Zacatecas, Mexico. His work history includes participation with numerous mining ventures throughout the district and ownership of small businesses. Mr. Castaneda’s responsibilities at Organimax include business development for the company. Mr. Zapata has provided invaluable assistance and continues to play a key role in the project development. Mr. Zapata is a graduate of Tecnologico de Monterrey and the Thunderbird School of Global Management. Mr. Zapata resides in Zacatecas, Mexico.

**Jose de Jesus Parga**  
**Technical Advisor**

Mr. Parga is a renowned Mexican geologist (National Award in Geology, 2005, by AIMMGM). For the past nine years, he has worked on potassium-lithium projects in central Mexico, including Organimax’s concessions. In addition to exploration geology duties, he managed relations with the government institutions and the rural communities. Mr. Parga has been very active with the project, helping enormously with the Company’s due diligence work and continued evaluation of the properties.
Key Investment Highlights

- Very Few Primary **SOP** (Sulphate of Potash – $K_2SO_4$) Brine Producers in the World today
- 100% Ownership of several high priority **Primary SOP** brine salar targets
- **FIRST MOVER** in a new salar District located on the central Mexican plateau
- Most prospective salar, Santa Clara, possesses size and scale (5km x 2km) with grades from the first 5 metres in sediments averaging 4.8% potassium over the entire salar
  - deep basin aquifer potential defined recently by a local geophysics survey nearby to Santa Clara; the largest salar in the District
- Mexico imports 100% of all potash it uses - significant opportunity to fulfill the needs of the country
- Maiden mineral resource estimate from SRK Consulting for the sediments of 3 salars published in Q4, 2019
- Tight share structure
- Seasoned local management
- Excellent infrastructure in place
HIGHLIGHTS: MAIDEN MINERAL RESOURCE ESTIMATE

- 120 million tonnes (Mt) of Inferred Mineral Resources grading 4.6% potassium (K) and 380 ppm lithium (Li);
- A continuous high-lithium portion of La Salada salar containing 7 Mt grading 1,490 ppm
- A contained 12.3 million tonnes (Mt) of Sulfate of Potash (SOP) and 243,000 tonnes of lithium carbonate equivalent (LCE);
- Sampling is restricted to 5 metre depths in most areas therefore there is good exploration potential to increase the Mineral Resource at depth and also extending the sampling to the edge of the salar basins where sampling has not taken place;
- Geophysical surveys completed suggest there is potential for additional similar layers of potassium or lithium enriched material to be found under the current pitting/drilling.
Maiden Independent Mineral Resource estimates for its 3 principal potassium-lithium salar deposits

<table>
<thead>
<tr>
<th>Salar</th>
<th>Mineral Resource Category</th>
<th>Tonnes (Mt)</th>
<th>K (%)</th>
<th>Li (ppm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>La Salada</td>
<td></td>
<td>20</td>
<td>4.1</td>
<td>880</td>
</tr>
<tr>
<td>Santa Clara</td>
<td>Inferred</td>
<td>85</td>
<td>4.8</td>
<td>264</td>
</tr>
<tr>
<td>Caliguey</td>
<td></td>
<td>15</td>
<td>4.3</td>
<td>373</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td><strong>120</strong></td>
<td><strong>4.6</strong></td>
<td><strong>380</strong></td>
</tr>
</tbody>
</table>

*Notes:*
1. Mr. Martin Pittuck, CEng, MiMmm, FGS, is responsible for this Mineral Resource statement and is an “independent qualified person” as such term is defined in NI 43-101.
2. Mineral Resource is reported above breakeven value of USD 37/t; calculated using potassium and lithium grades, recoveries, operating costs and selling prices on a block-by-block basis.
3. Mineral Resource is considered to have reasonable prospects for eventual economic extraction by open pit surface mining.
4. Mining Resources are not Mineral Reserves and do not have demonstrated economic viability.
5. The statement uses the terminology, definitions and guidelines given in the CIM Standards on Mineral Resources and Mineral Reserves (May 2014) as required by NI 43-101.
7. MRE is reported on 100% basis.
8. Tonnes are reported in metric units.
La Salada Inferred Mineral Resource Estimate

A separate statement is provided for La Salada to demonstrate the different grades within the three modelled domains (high-potassium, high-lithium and low-lithium) to highlight the potential to mine a higher-lithium product at La Salada

<table>
<thead>
<tr>
<th>Domain</th>
<th>Tonnes (Mt)</th>
<th>K (%)</th>
<th>Li (ppm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Potassium</td>
<td>11</td>
<td>5.3</td>
<td>518</td>
</tr>
<tr>
<td>High-Lithium</td>
<td>7</td>
<td>2.5</td>
<td>1,488</td>
</tr>
<tr>
<td>Low-Lithium</td>
<td>2</td>
<td>2.3</td>
<td>782</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>20</strong></td>
<td><strong>4.1</strong></td>
<td><strong>880</strong></td>
</tr>
</tbody>
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Why “SOP”? Sulphate of Potash / Potassium Sulphate

- SOP is a **superior priced fertilizer product**, high in demand with limited supply
- Used in the production of **high-value, sensitive crops - Organic** Fruits and **Organic** Vegetables, Nuts
- **SOP - certified Organic** - methodology: solar evaporation from brine - this is what Organimax has as its highest priority targets
- Increases yields, fights disease, and significantly improves the flavour, colour and longevity of the crop
- Standard MOP fertilizer (Muriate of Potash – KCl) is high in chloride and can’t be used in chloride-sensitive crops
- MOP can be harmful to the point of killing crops through accumulated toxicity
- SOP contains abundant sulfur, a beneficial secondary nutrient for **healthy plant growth**
- Soluble SOP can be delivered directly to plants and sells at a **significant premium** to standard and granular SOP
Organimax is targeting the deep brine aquifers at its project for the potential of future PRIMARY SOP production

- This represents the lowest cost SOP production worldwide if successful in discovery

SOP is produced by three main processes:

- Salt lake brine processing through evaporation and purification - **organic**
- Secondary process of reacting MOP with sulfate salts
- Mannheim process of reacting MOP with sulfuric acid

Existing Brine Producers have a competitive cost of production advantage as evaporation is the lowest cost SOP production method worldwide.
SOP - What is the market?

- Global SOP market is ~6Mtpa, Valued at ~US$4Bpa
- Mexico produces **NO** potash fertilizer of any kind and the neighbouring USA is one of the largest SOP importers in the world
- This bodes well for Organimax as it has already received **strong interest** about its project from the **Government of Mexico**
- Anticipated price growth for SOP due to less arable land, stronger demand for higher crop yields, and a significant change in diets leading to stronger demand for **organic food** worldwide
SOP vs MOP Price

- Price premium over the more abundant MOP market
  - approximately 300% greater today
- Supply of SOP does not meet demand today for various reasons including massive global demands for everything organic
Location and Infrastructure

- OrganiMax Nutrient Corp. has a dominant land position in an emerging potassium-lithium province in the Central Mexican Plateau.

- Located near Zacatecas, Mexico the company benefits from the presence of Fresnillo Plc, the top producer of silver in Mexico. There is an abundance of skilled labour, service suppliers, and equipment vendors available meaning no need to construct camps or any other residential infrastructure as the workforce is local to the project.

- Zacatecas has an international airport, modern highways transecting the project areas, railway is located nearby, power is sufficient, there is an abundance of water, and easy access to ports on both the Gulf of Mexico and Pacific Ocean.

- Mexico has a large mining industry, strong governance, favourable geology, political stability, low risk of expropriation and a high level of security.
Central Mexican Plateau
An Emerging Potassium-Lithium Province

- Mineral rich brines from salty lagoons require intense volcanic activity, post volcanic activity that contributes to the mineralizing fluids, a hot dry climate with low humidity that allows a strong evaporation and consequent mineral concentration. These conditions are only seen in Nevada, South America (Chile, Argentina, Bolivia), Tibet and the Central Mexican Plateau.
- Salar - a natural salt pan or salt lake formed by evaporation.
- Historically the nearest resources beyond the US was South America, and the so-called Lithium Triangle of Chile, Argentina, and Bolivia.
- The Central Mexican Plateau satisfies these conditions and is emerging as a new potassium-lithium province, with demand for both growing rapidly. Demand for potash fertilizer in Mexico has become a national priority as the country is 100% dependent on imports for these commodities.
<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>1652</td>
<td>Colonial Spanish produced salt from the brines in the region.</td>
</tr>
<tr>
<td>1837</td>
<td>Began salt production by pumping brines to surface for evaporative concentration.</td>
</tr>
<tr>
<td>1912</td>
<td>Salt production 50 tons per day with capacity “for double that”</td>
</tr>
<tr>
<td>1989</td>
<td>Mexican Geologic Survey (MGS) found Lithium in sediments up to 300 mg/L</td>
</tr>
<tr>
<td>1992</td>
<td>MGS found Lithium in evaporation lagoons at Caliguey Salar ranging from 12,000 - 21,000 mg/L</td>
</tr>
<tr>
<td>2010-2012</td>
<td>Prior owner collected over 3,500 sediment samples from surface to 5m depths with up to 2,590 ppm Lithium &amp; 11% Potassium</td>
</tr>
<tr>
<td>2016</td>
<td>Lab studies completed by Alset suggests that the majority of Lithium is not held as smectite/hectorite</td>
</tr>
<tr>
<td>2017</td>
<td>Weak acid leach tests reveal up to 97% recovery of lithium from salar sediments. Drilling program at La Salada salar confirms sediment resources and significant potassium in near-surface brines.</td>
</tr>
</tbody>
</table>
Organimax’s Santa Clara Salar

- High priority for follow-up exploration and future deep basin target drilling for SOP brine
- Size: approximately 1660 hectares
- Scale: approximately 5 km x 2 km
- Strong potassium grades reported in 848 sediment samples at Santa Clara ranging in grade from 1.25% - 6.61%, averaging approximately 4.80%
- Artesian wells with brine have been noted in the vicinity of the salar by the local community
- Good potential to increase Mineral Resource at depth as it was sampled only to 5 metres
Santa Clara - Deep Basin Brine Aquifer Potential

- Recent Geophysics completed by Zenith Minerals on neighbouring salars from Santa Clara, (within 10 kilometers), indicates strongly conductive anomalies with the potential to host a deep basin aquifer

- The Santa Clara salar is the largest salar in the District and hypothesized that it may be the center point of a regional basin

- The geophysics results indicate basin depths ranging from 100 meters up to 1,000 meters which is analogous to similar producing brine aquifers at Clayton Valley, Nevada
La Salada Salar

- 300 Hectares
- Historic sediment sampling in 2011 on 100m x 100m grid, 151 excavated pits to 5m with each meter channel sampled (711 samples)
  - Potassium average of 4.10%, lithium average of 880ppm
- 2017 drill program of 40 auger holes ranging in depth from 4.5m – 25.5 meters for sediment and near-surface brine sampling
  - Potassium in water peaked at 27,000 mg/l with an average of 13,000 mg/l and sulfate (SO₄) peaked at 40,000mg/l with an average of 17,000 mg/l
- One diamond drill hole in 2017 ended at 50m - salar basement not confirmed
La Salada Salar - Potassium Results

- Potassium results in sediments (ppm) vs brines (mg/l)
- Data shows a strong correlation between sediment sampling and near-surface brines
- These are the only material brine samples collected at the project (all salars) to date
- A total of 38 samples collected in brine averaging 12,720 mg/l
- A total of 711 samples collected averaging 4.10% in potassium and 880 ppm in lithium
Caliguey Salar

- 300 Hectares
- Historic sampling by the Mexican Geological Survey (MGS) in 1992
- Brine from 20m wells pumped to the surface and concentrated by evaporation yielded lithium results of 1.2 – 2.1% (12,000 – 21,000 mg/l)
- Sediment samples ranged from 200 – 1,500 ppm lithium
- Historic sediment sampling in 2010 on 100m x 100m grid, 300 excavated pits to 5m with each meter channel sampled (1,512 samples)
- Potassium average of 4.30%, lithium average of 373ppm
- Historic RC drill program of 5 holes in 2010 ranging in depths of 34 to 60 meters, salar basement was not intersected
# SOP PEER COMPARISONS - BRINE PROJECTS

**December, 2019**

<table>
<thead>
<tr>
<th>Company</th>
<th>Symbol</th>
<th>Location</th>
<th>Stage</th>
<th>Market Cap (CAD$)</th>
<th>K Brine Grade (mg/l)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Compass Minerals(^1)</td>
<td>CMP</td>
<td>Utah</td>
<td>Integrated Producer</td>
<td>$2.5B</td>
<td>6,000</td>
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<tr>
<td>Agrimin</td>
<td>AMN.ax</td>
<td>W. Aust.</td>
<td>Pre-Feasibility</td>
<td>$86M</td>
<td>8,250</td>
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<td>Salt Lake Potash</td>
<td>SO4.ax</td>
<td>W. Aust.</td>
<td>Scoping Study</td>
<td>$188M</td>
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<td>Kalium Lakes</td>
<td>KLL.ax</td>
<td>W. Aust.</td>
<td>Definitive Feasibility</td>
<td>$185M</td>
<td>5,865</td>
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<tr>
<td>Crystal Peak Minerals</td>
<td>CPM.v</td>
<td>Utah</td>
<td>Definitive Feasibility</td>
<td>$8M</td>
<td>3,280</td>
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<td>Australian Potash</td>
<td>APC.ax</td>
<td>W. Aust.</td>
<td>Pre-Feasibility</td>
<td>$29M</td>
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<td>Reward Minerals</td>
<td>AWD.ax</td>
<td>W. Aust.</td>
<td>Pre-Feasibility</td>
<td>$13M</td>
<td>4,750</td>
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<tr>
<td><strong>OrganiMax Nutrient</strong></td>
<td>KMAX.v</td>
<td>Mexico</td>
<td><strong>Exploration</strong></td>
<td><strong>$1.5M</strong></td>
<td><strong>12,720</strong>^2</td>
</tr>
</tbody>
</table>

2. Potassium Brine grade results for Organimax are from near-surface brines (up to 26 meters below surface) at the La Salada salar (nearby to Santa Clara).
## Capital Structure

### December, 2019

<table>
<thead>
<tr>
<th>Shares Issued:</th>
<th>Warrants Outstanding:</th>
<th>Options Outstanding:</th>
<th>Fully Diluted:</th>
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<tbody>
<tr>
<td></td>
<td>18,684,785</td>
<td>124,999</td>
<td>29,978,410</td>
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<tr>
<td>Warrants Outstanding:</td>
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<tr>
<td>296,825 @ $0.90 - Jan. 10, 2020</td>
<td>11,168,626</td>
<td>25,000 @ $0.63 - Apr 21, 2021</td>
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<tr>
<td>1,378,361 @ $0.45 - Apr. 13, 2021</td>
<td></td>
<td>11,111 @ $3.51 - July 27, 2021</td>
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<tr>
<td>223,440 @ $0.36 Apr. 13, 2021</td>
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<td>33,333 @ $1.17 - Dec 12, 2021</td>
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<tr>
<td>9,260,000 @ 0.075 Aug. 21, 2021</td>
<td></td>
<td>55,555 @ $1.35 - May 10, 2022</td>
<td></td>
</tr>
</tbody>
</table>
Forward Looking Statements

This document contains forward looking statements, including Future Oriented Financial Information ("FOFI") that relate to our current expectations and views of future events. Certain information contained herein and certain oral statements made are forward-looking and relate to Organimax Nutrient Corp. ("Organimax") business strategy, any estimate of potential earnings, the completion of any transaction with potential customers, product development, events, courses of action, regulatory approvals and other matters. Statements which are not purely historical are forward-looking statements and include any statements regarding beliefs, plans, outlook, expectations or intentions regarding the future including words or phrases such as “anticipate”, “objective”, “may”, “will”, “might”, “should”, “could”, “can”, “intend”, “expect”, “believe”, “estimate”, “predict”, “potential”, “plan”, “is designed to”, “project”, “continue”, or similar expressions suggest future outcomes or the negative thereof or similar variations. Forward-looking statements may include, among other things, statements about: our expectations regarding our expenses, sales and operations; our future customer concentration; our anticipated cash needs and our estimates regarding our capital requirements and our need for additional financing; our ability to anticipate the future needs of our customers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate.

The FOFI has been prepared by our management to provide an outlook of our activities and results and may not be appropriate for other purposes. Our management believes that the FOFI has been prepared on a reasonable basis, reflecting management’s best estimates and judgments. An investor should read this document with the understanding that our actual future results may be materially different from what we expect.

Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Organimax will operate in the future, including the demand for our products, anticipated costs and ability to achieve goals, the Company’s ability to complete any contemplated transactions, and that there will be no regulation or law that will prevent the Company from operating its business. Although Organimax believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect. Given these risks; uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to, business, economic and capital market conditions; the ability to manage our operating expenses, which may adversely affect our financial condition; our ability to remain competitive as other better financed competitors develop and release competitive products; regulatory uncertainties; market conditions and the demand and pricing for our products; security threats; our relationships with our customers, distributors and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers’ needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; our ability to maintain technological leadership; the impact of technology changes on our products and industry; our failure to develop new and innovative products; our ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect our business; our ability to manage working capital; and our dependence on key personnel. Organimax is an early stage company with a short operating history, and it may not actually achieve its plans, projections, or expectations.

Important factors that could cause actual results to differ materially from Organimax’s expectations include: consumer sentiment towards Organimax’s products and generally, litigation, global economic climate, increase in operating costs, security threats, government regulations, loss of key employees and consultants, additional funding requirements, changes in laws, technology failures, competition, and failure of counterparties to perform their contractual obligations.

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